

## What is Category Learning and Why Do We Care?

**Categorization** is the process by which people group exemplars into categories and use those categories to reason about new exemplars they encounter.

- ▶ Category learning underlies a variety of common mental tasks including perception, learning, and the use of language.
- ▶ We focus on **natural categories** (ANIMALS, INSTRUMENTS, CLOTHES,...)
- ▶ We approximate the learning environment by large corpora
- ▶ We learn categories and their features **incrementally** in one process

## Contributions

### Traditionally

- ▶ Small-scale experiments with hand-coded features (Anderson (1991))
- ▶ Often artificial categories and features (Sanborn et al (2006))
- ▶ Feature Norms as proxy for human category representation (McRae et al (2005))

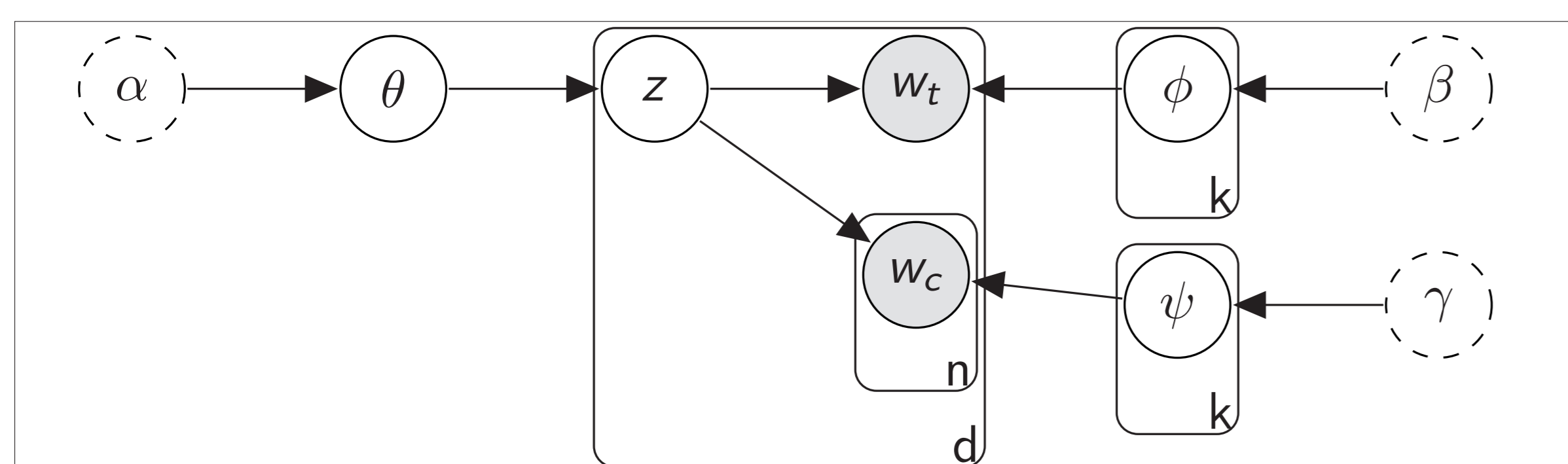
FRUIT	apple, pear	is edible, is healthy, has seeds, is grown
FURNITURE	chair, desk	found in home, comfortable, made of wood

### This work

- ▶ Language as proxy for human category representation (categories are latent)
- ▶ Potential for large-scale experiments with real-world categories (>1M observations, 40 categories, 550 concepts, 8K features)

$c_{-n}$	$c_{-n-1}$	...	$c_{-1}$	$t$	$c_{+1}$	$c_{+2}$	...	$c_{+n}$
				grow tree	apple	sweet	taste	
				kitchen table	chair	sit	breakfast	

## The Bayesian Categorization Model (BayesCat)



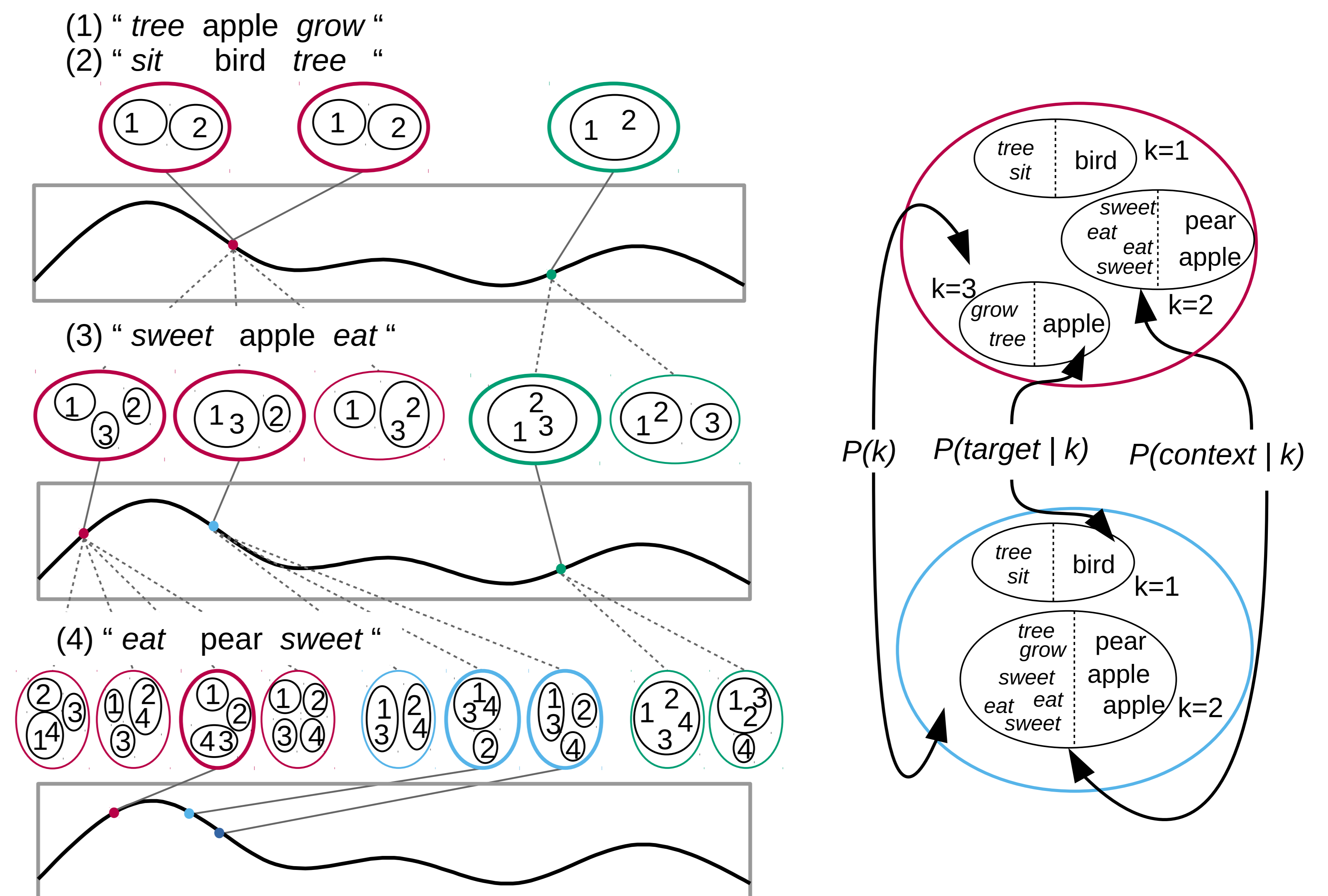
### Assumptions

- ▶ A word's category is predictable from its linguistic context ( $\approx$  features)
- ▶ One global category distribution ( $\theta$ ), and separate target word ( $\phi_k$ ) and context word distributions ( $\psi_k$ ) for each category  $k$
- ▶ Concepts of a category co-occur with the same features but not necessarily with each other

### Formally

- ▶ Multinomial category and word distributions, parameterized with conjugate dirichlet priors (efficient inference)
- ▶ Upper bound on the number of topics  $K$  is pre-specified as a number exceeding the number present in the data

## Intuitive Example



## Incremental Category learning using Particle Filtering

- ▶ Sequential Monte Carlo approximation of the true posterior distribution over categorizations  $P(W, Z, \theta, \phi, \psi; \alpha, \beta, \gamma)$
- ▶ Propagate a set of categorization hypotheses (particles) through time
- ▶ Integrate each observation individually into each hypothesis and sample new particles from the distribution over all possible integrations

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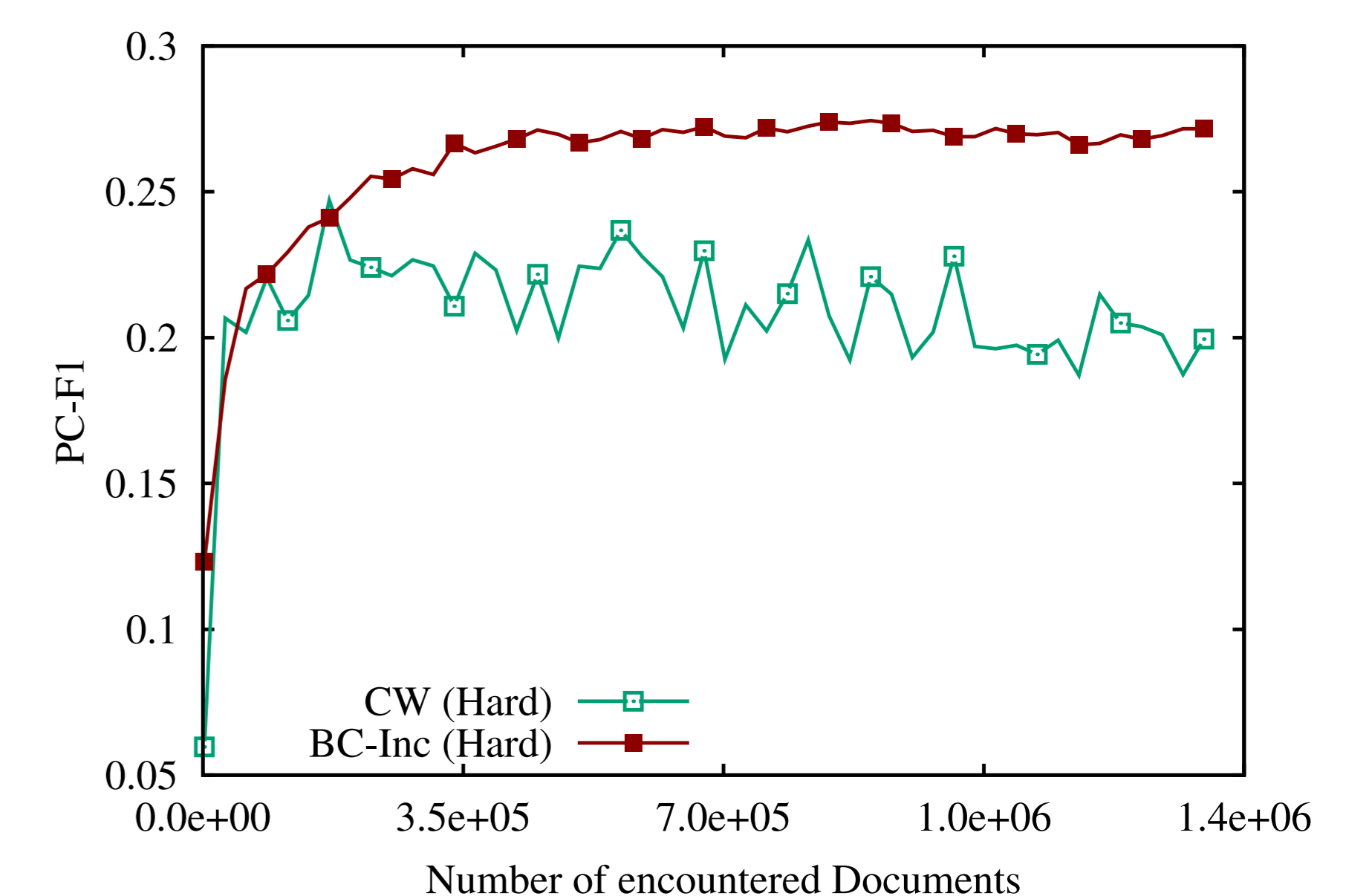
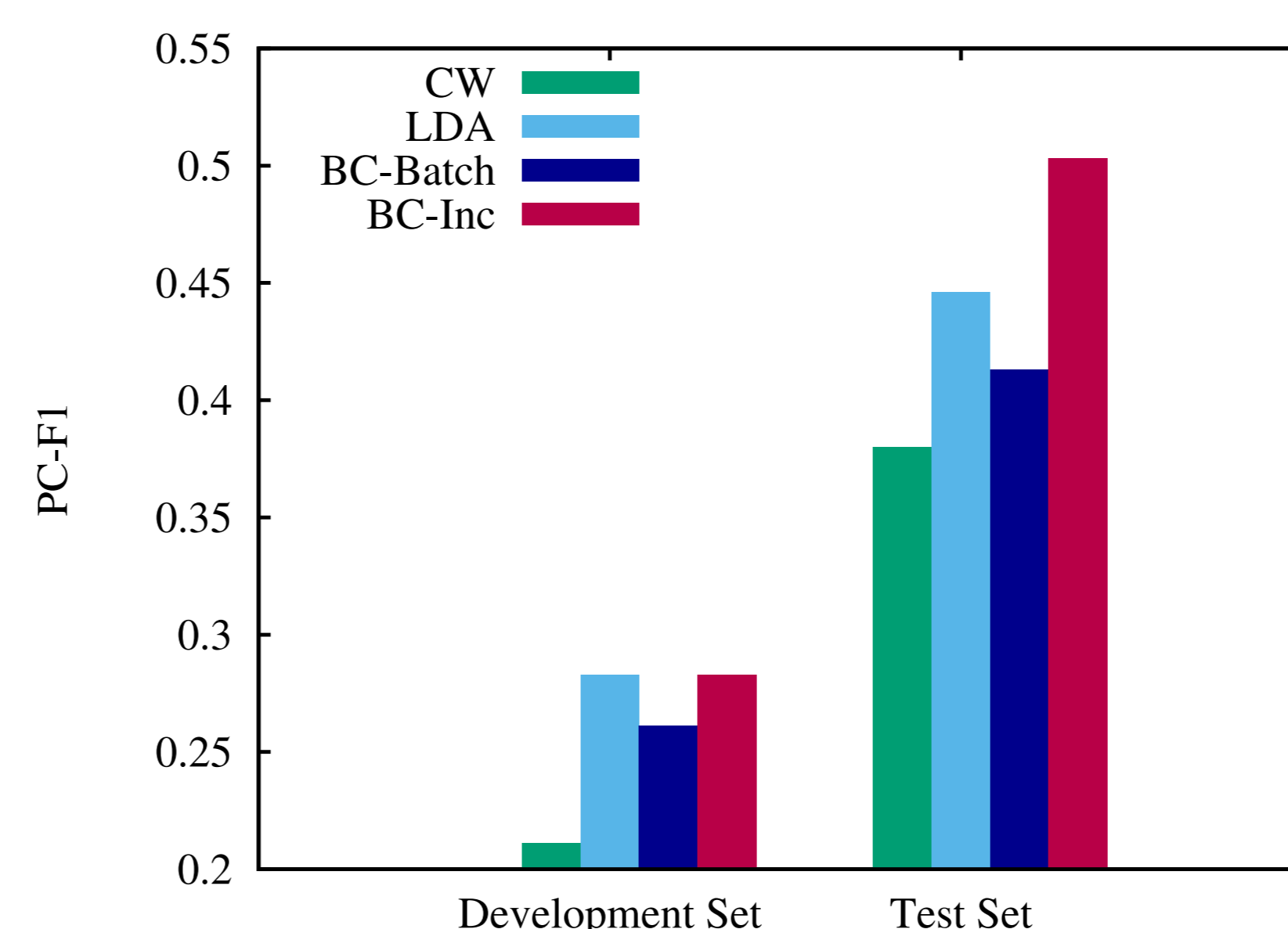
for particle p do
  Initialize randomly or from  $z_p^0 \sim P_0(z)$ 
for observation t do
  for particle n do
     $P_n(z_n^t | \mathbf{y}^t) \sim P(z_n^t | z_n^{t-1}, \alpha) P(\mathbf{y}^t | z_n^t, \mathbf{y}^{t-1}, \beta, \gamma)$ 
     $z^t \propto \text{Mult}(\{P_n(z_n^t)\}_{i=1}^N)$ 
  end for
end for
  
```

▶ Initialization  
 ▶ Sampling/Prediction  
 ▶ Resampling

## Experimental Setup

**System** (CW) Graph-based model (Fountain et al (2011)),  
**Comparison** (LDA) Vanilla Topic Model,  
 (BC-Batch) Batch BayesCat,  
 (BC-Inc) Incremental BayesCat  
**Gold Standard** Categories based on human created Feature Norms (McRae et al (2005), Fountain et al (2010)); 70% development split, 30% test split  
**Data Set** British National Corpus (1.3M inputs ; 5 word context window)  
**Metric** (PC-F1) Purity/collocation F1

## Experimental Results



## Conclusions

- ▶ Incremental and simultaneous learning of categories and their features within one statistically sound framework.
- ▶ Outperform standard topic model and incremental clustering-based model

### Future Work

- ▶ Learning abstract categories
- ▶ Learning hierarchical category structure (taxonomies)

## Example Output

WEAPONS	
<b>Concepts</b>	shotgun, pistol, knife, crowbar, gun, sledgehammer, baton, bullet, motorcycle, van, ambulance
<b>Features</b>	injure, ira, jail, yesterday, arrest, stolen, fire, officer, gun, police, victim, hospital, steal, crash, murder
INSTRUMENTS	
<b>Concepts</b>	tuba, drum, harmonica, bagpipe, harp, violin, saxophone, rock, piano, flute, harpsichord, banjo, guitar
<b>Features</b>	amp, orchestra, sound, electric, string, sing, song, drum, piano, condition, album, instrument